

THIS SUPPLEMENTAL INDENTURE, dated as of March 16, 1961, by and between ATLANTIC COAST LINE RAILROAD COMPANY, a corporation created and existing under the laws of the State of Virginia (hereinafter called "Coast Line"), party of the first part, and MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, a banking corporation created and existing under the laws of the State of Maryland, as Trustee under the First Consolidated Mortgage hereinafter referred to (hereinafter called "Trustee"), party of the second part,

W I T N E S S E T H :

WHEREAS, the Charleston and Western Carolina Railway Company (hereinafter called "Charleston Company"), has heretofore made to the Trustee, under its then name Safe Deposit and Trust Company of Baltimore, its First Consolidated Mortgage, dated February 12, 1914; and

WHEREAS, the First Consolidated Mortgage has heretofore been supplemented by Supplemental Indentures dated as of July 1, 1946, and July 1, 1956, (the First Consolidated Mortgage as so supplemented being hereinafter called "Mortgage"); and

WHEREAS, there are outstanding under the Mortgage \$1,589,000.00 principal amount of Series "A" 5% Bonds and \$3,162,000.00 principal amount of Series "C" 4½% Bonds, and there are held in the Treasury \$2,779,150.79 Series "B" 5% Bonds; and

WHEREAS, the Interstate Commerce Commission has approved

FILED

MAY 6 1961 A.M.



Mrs. Ollie Farnsworth
R. M. C.